

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE JANUARY 1, 2012 to JUNE 30, 2012 PERIOD

Name of Successor Agency Oceanside

Balance Carried Forward From:	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation (From Form A, Page 1 Totals)	\$ 105,877,770	\$ 15,237,288
	Total Due for Six Month Period	
Outstanding Debt or Obligation (From Form B, Page 1 Totals)	\$ 9,605,873	
Available Revenues other than anticipated funding from RPTTF (Form C)	\$ 9,605,873	
Anticipated Funding from Redevelopment Property Tax Trust Fund (RPTTF) (Form C)	\$ -	

Consolidate on this form all of the data contained on Form A, B and C. Form A is to include all outstanding obligation entered into for period filed. Form B is to include payment requirement for each enforceable obligation for each month. Form C is to enter the anticipated funding source for each listed enforceable obligation.

Certification of Oversight Board Chairman:

Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Name Title

Signature Date

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)
Filed for Period Jan to June, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
1)	2002 Tax Allocation Bond	Bank of New York	Bonds issued to fund Prop Acq/CIP	\$ 25,513,231	\$ 1,717,893
2)	2003 Tax Allocation Bond	Bank of New York	Bonds issued to fund RDA Projects	\$ 21,889,005	\$ 1,492,398
3)	2003 Refund Tax Allocation Bd	Bank of New York	Bonds issued to refund 1993 TAB	\$ 5,427,675	\$ 678,689
4)	2004 Refund Tax Allocation Bd	Bank of New York	Bonds issued to refund 1994 TAB	\$ 16,223,921	\$ 849,093
5)	20% Set-Aside Deficit	CDC LMIH Fund	Loan for Public Works project	\$ 1,023,330	\$ 506,475
6)	LMIH Fund Loan	CDC LMIH Fund	2010 SERAF Payment	\$ 1,116,968	\$ -
7)	General Legal Services	Best Best & Krieger	Continue work w/Legal Counsel	\$ 79,548	\$ 6,000
8)	Redevelopment Bonds	Stradling Yoca	Continue work w/Bond Counsel	\$ 70,860	\$ 6,000
9)	Beach Resort Negotiations	Keyser Marston	Continue work w/Financial Consult.	\$ 32,285	\$ 3,000
10)	General Economic Analysis	Keyser Marston	Continue work w/Financial Consult.	\$ 42,829	\$ 3,000
11)	Auditor	LSL Auditor	Necessary audits	\$ 6,800	\$ 6,800
12)	Employee cost (H)	Employees of Agency	Payroll for employees	\$ 300,000	\$ 130,967
13)	Administrative Operations (H)	City of Oceanside	Space Rent, equipment, supplies	\$ 27,360	\$ 16,672
14)	Administrative Operations	City of Oceanside	Space Rent, equipment, supplies	\$ 495,592	\$ 271,365
15)	Employee cost	Employees of Agency	Payroll for employees	\$ 882,914	\$ 826,347
16)	Parking Lot Lease	GF Development	Lease for two parking lots	\$ 60,000	\$ 60,000
17)	Mission Cove	CSG	Financial consultant	\$ 30,000	\$ 15,858
18)	Business Development	Harbor Lights	Downtown promotions	\$ 20,000	\$ 9,417
19)	Beach Negotiations	BBK	Outside consultant for hotel	\$ 65,000	\$ 5,129
20)	Beach Hotel Site Prep	Hansons	Relocation of Grave House	\$ 80,000	\$ 450
Totals - This Page				\$ 73,387,318	\$ 6,605,553
Totals - Page 2				\$ 32,490,452	\$ 8,631,735
Grand total - All Pages				\$ 105,877,770	\$ 15,237,288

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)
Filed for Period Jan to June, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
1)	Drainage Improvements	Various	Contractors, inspectors, engineering and general support	\$ 1,640,606	\$ 1,640,606
2)					
3)	Tyson/Wisconsin Parking Lot	Various	Contractors, inspectors, engineering and general support	\$ 2,174,981	\$ 2,174,981
4)					
5)	Waterfront Restrooms	Various	Contractors, inspectors, engineering and general support	\$ 436,358	\$ 436,358
6)					
7)	Beach Resort	TC Construction/City of Oceanside	Qualifying public costs	\$ 5,208,717	\$ 3,510,000
8)	Beach Resort	SD Malkin	Bond issue #1 /covenants	\$ 13,800,000	\$ -
9)	Beach Resort	SD Malkin	Bond issue #2 /covenants	\$ 3,360,000	\$ -
10)	Beach Resort	SD Malkin	Performance based TI for public parking/covenants	\$ 5,000,000	\$ -
11)					
12)	Mission Avenue Improve.	Various	Contractors, inspectors, engineering and general support	\$ 519,790	\$ 519,790
13)					
14)	Lot 23 parking structure	Various	Contractors, inspectors, engineering and general support	\$ 350,000	\$ 350,000
15)					
16)					
17)					
18)					
19)					
20)					
Totals - This Page				\$ 32,490,452	\$ 8,631,735
				\$ -	\$ -
				\$ 32,490,452	\$ 8,631,735
Total Page 2					

Name of Successor Agency: Oceanside**FORM B**

Page 1 of 2 Pages

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period January to June, 2012

	Project Name / Debt Obligation	Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
			January	February	March	April	May	June			
1)	2002 Tax Allocation Bond	Downtown	0	457,599	0	0	0	0	457,599		457,599
2)	2003 Tax Allocation Bond	Downtown	0	392,080	0	0	0	3,089	395,169		395,169
3)	2003 Refund Tax Allocation Bd	Downtown	0	79,675	0	0	0	0	79,675		79,675
4)	2004 Refund Tax Allocation Bd	Downtown	0	241,377	0	0	0	0	241,377		241,377
5)	20% Set-Aside Deficit	Downtown	0	0	0	0	0	506,475	506,475		506,475
6)	LMIH Fund Loan	Downtown	0	0	0	0	0	0	0		0
7)	General Legal Services	Downtown	0	0	0	2,000	2,000	2,000	6,000		6,000
8)	Redevelopment Bonds	Downtown	0	500	500	1,400	1,800	1,800	6,000		6,000
9)	Beach Resort Negotiations	Downtown	0	500	750	750	500	500	3,000		3,000
10)	General Economic Analysis	Downtown	0	500	500	500	500	1,000	3,000		3,000
11)	Auditor	Downtown	0	0	0	0	3,400	3,400	6,800		6,800
12)	Employee cost (H)	Downtown	38,821	0	0	0	0	0	38,821		38,821
13)	Administrative Operations (H)	Downtown	2,280	0	0	0	0	0	2,280		2,280
14)	Administrative Operations	Downtown	19,115	25,000	25,000	25,000	25,000	25,000	144,115		144,115
15)	Employee cost	Downtown	62,026	65,000	65,000	65,000	65,000	85,000	407,026		407,026
16)	Parking Lot Lease	Downtown	5,000	5,000	5,000	5,000	5,000	5,000	30,000		30,000
17)	Mission Cove	Downtown	15,858	0	0	0	0	0	15,858		15,858
18)	Business Development	Downtown	0	0	0	0	0	0	0		0
19)	Beach Negotiations	Downtown	0	0	0	0	0	0	0		0
20)	Beach Hotel Site Prep	Downtown	0	0	0	0	0	0	0		0
Totals - This Page			143,100	1,267,231	96,750	99,650	103,200	633,264	2,343,195	0	2,343,195
Totals - Page 2			541,239	500,000	795,000	770,000	1,423,543	3,232,896	7,262,678	0	7,262,678
Grand total - All Pages			684,339	1,767,231	891,750	869,650	1,526,743	3,866,160	9,605,873	0	9,605,873

Name of Successor Agency: Oceanside

FORM B

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RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period January to June, 2012

	Project Name / Debt Obligation	Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
			January	February	March	April	May	June			
1)	Drainage Improvements	Downtown	\$ 292,585	\$ 200,000	\$ 200,000	\$ 200,000	\$ 200,000	\$ 163,049	\$ 1,255,634		\$ 1,255,634
2)									\$ -		\$ -
3)	Tyson/Wisconsin Parking Lot	Downtown	\$ 177,959	\$ 180,000	\$ 420,000	\$ 350,000	\$ 350,000	\$ 430,758	\$ 1,908,717		\$ 1,908,717
4)									\$ -		\$ -
5)	Waterfront Restrooms	Downtown	\$ 13,754	\$ 50,000	\$ 50,000	\$ 50,000	\$ 145,000	\$ 94,013	\$ 402,767		\$ 402,767
6)									\$ -		\$ -
7)	Beach Resort	Downtown	\$ 9,825	\$ 10,000	\$ 10,000		\$ 548,543	\$ 2,360,000	\$ 2,938,368		\$ 2,938,368
8)	Beach Resort	Downtown							\$ -		\$ -
9)	Beach Resort	Downtown							\$ -		\$ -
10)	Beach Resort	Downtown							\$ -		\$ -
11)									\$ -		\$ -
12)	Mission Avenue Improve.	Downtown	\$ 47,116	\$ 60,000	\$ 65,000	\$ 70,000	\$ 80,000	\$ 85,076	\$ 407,192		\$ 407,192
13)									\$ -		\$ -
14)	Lot 23 parking structure	Downtown			\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 350,000		\$ 350,000
15)									\$ -		\$ -
16)									\$ -		\$ -
17)									\$ -		\$ -
18)									\$ -		\$ -
19)									\$ -		\$ -
20)									\$ -		\$ -
Totals - This Page (2)			\$ 541,239	\$ 500,000	\$ 795,000	\$ 770,000	\$ 1,423,543	\$ 3,232,896	\$ 7,262,678	\$ -	\$ 7,262,678
			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Page 2			\$ 541,239	\$ 500,000	\$ 795,000	\$ 770,000	\$ 1,423,543	\$ 3,232,896	\$ 7,262,678	\$ -	\$ 7,262,678

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

File for Period January to June, 2012

	Project Name / Debt Obligation	Total from Form B	Source of Payment						TOTAL
			RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	
1)	2002 Tax Allocation Bond	\$ 457,599				\$ 457,599			\$ 457,599
2)	2003 Tax Allocation Bond	\$ 395,169				\$ 395,169			\$ 395,169
3)	2003 Refund Tax Allocation Bd	\$ 79,675				\$ 79,675			\$ 79,675
4)	2004 Refund Tax Allocation Bd	\$ 241,377				\$ 241,377			\$ 241,377
5)	20% Set-Aside Deficit	\$ 506,475				\$ 506,475			\$ 506,475
6)	LMIH Fund Loan	\$ -							\$ -
7)	General Legal Services	\$ 6,000				\$ 6,000			\$ 6,000
8)	Redevelopment Bonds	\$ 6,000				\$ 6,000			\$ 6,000
9)	Beach Resort Negotiations	\$ 3,000				\$ 3,000			\$ 3,000
10)	General Economic Analysis	\$ 3,000				\$ 3,000			\$ 3,000
11)	Auditor	\$ 6,800				\$ 6,800			\$ 6,800
12)	Employee cost (H)	\$ 38,821		\$ 38,821					\$ 38,821
13)	Administrative Operations (H)	\$ 2,280		\$ 2,280					\$ 2,280
14)	Administrative Operations	\$ 144,115				\$ 144,115			\$ 144,115
15)	Employee cost	\$ 407,026				\$ 407,026			\$ 407,026
16)	Parking Lot Lease	\$ 30,000				\$ 30,000			\$ 30,000
17)	Mission Cove	\$ 15,858		\$ 15,858					\$ 15,858
18)	Business Development	\$ -							\$ -
19)	Beach Negotiations	\$ -							\$ -
20)	Beach Hotel Site Prep	\$ -							\$ -
Totals - This Page		\$ 2,343,195	\$ -	\$ 56,959	\$ -	\$ 2,286,236	\$ -	\$ -	\$ 2,343,195
Totals - Page 2		\$ 7,262,678	\$ -	\$ -	\$ 4,902,678	\$ 2,360,000	\$ -	\$ -	\$ 7,262,678
Grand total - All Pages		\$ 9,605,873	\$ -	\$ 56,959	\$ 4,902,678	\$ 4,646,236	\$ -	\$ -	\$ 9,605,873

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

File for Period January to June, 2012

	Project Name / Debt Obligation	Total from Form B	Source of Payment						TOTAL
			RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	
1)	Drainage Improvements	\$ 1,255,634			\$ 1,255,634				\$ 1,255,634
2)		\$ -							\$ -
3)	Tyson/Wisconsin Parking Lot	\$ 1,908,717			\$ 1,908,717				\$ 1,908,717
4)		\$ -							\$ -
5)	Waterfront Restrooms	\$ 402,767			\$ 402,767				\$ 402,767
6)		\$ -							\$ -
7)	Beach Resort	\$ 2,938,368			\$ 578,368	\$ 2,360,000			\$ 2,938,368
8)	Beach Resort	\$ -							\$ -
9)	Beach Resort	\$ -							\$ -
10)	Beach Resort	\$ -							\$ -
11)		\$ -							\$ -
12)	Mission Avenue Improve.	\$ 407,192			\$ 407,192				\$ 407,192
13)		\$ -							\$ -
14)	Lot 23 parking structure	\$ 350,000			\$ 350,000				\$ 350,000
15)		\$ -							\$ -
16)		\$ -							\$ -
17)		\$ -							\$ -
18)		\$ -							\$ -
19)		\$ -							\$ -
20)		\$ -							\$ -
Totals - This Page 2		\$ 7,262,678	\$ -	\$ -	\$ 4,902,678	\$ 2,360,000	\$ -	\$ -	\$ 7,262,678
		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Page 2		\$ 7,262,678	\$ -	\$ -	\$ 4,902,678	\$ 2,360,000	\$ -	\$ -	\$ 7,262,678