

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED  
FILED FOR THE OCTOBER 1, 2011 to DECEMBER 31, 2011 PERIOD**

**Name of Successor Agency** OCEANSIDE

Balance Carried Forward From:	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
<b>Outstanding Debt or Obligation</b> (From Form A, Page 1 Totals)	\$ 105,877,770	\$ 15,237,288
	<b>Total Due for Six Month Period</b>	
<b>Outstanding Debt or Obligation</b> (From Form B, Page 1 Totals)	\$ 5,631,415	
<b>Available Revenues other than anticipated funding from RPTTF (Form C)</b>	\$ 5,631,415	
<b>Anticipated Funding from Redevelopment Property Tax Trust Fund (RPTTF) (Form C)</b>	\$ -	

City updated ROPS to include actuals for October-December. Form C not filled out since payments have already been made.

\*Schedule B - September amount includes July-September 2011 expenses to reconcile total Fiscal Year.

Certification of Oversight Board Chairman:

Pursuant to Section 34177(l) of the Health and Safety code,  
I hereby certify that the above is a true and accurate Recognized  
Enforceable Payment Schedule for the above named agency.

\_\_\_\_\_  
Name Title

\_\_\_\_\_  
Signature Date

Name of Successor Agency: Oceanside

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177(I)

Filed for Period October to December, 2011

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
1)	2002 Tax Allocation Bond	Bank of New York	Bonds issued to fund Prop Acq/CIP	\$ 25,513,231	\$ 1,717,893
2)	2003 Tax Allocation Bond	Bank of New York	Bonds issued to fund RDA Projects	\$ 21,889,005	\$ 1,492,398
3)	2003 Refund Tax Allocation Bd	Bank of New York	Bonds issued to refund 1993 TAB	\$ 5,427,675	\$ 678,689
4)	2004 Refund Tax Allocation Bd	Bank of New York	Bonds issued to refund 1994 TAB	\$ 16,223,921	\$ 849,093
5)	20% Set-Aside Deficit	CDC LMIH Fund	Loan for Public Works project	\$ 1,023,330	\$ 506,475
6)	LMIH Fund Loan	CDC LMIH Fund	2010 SERAF Payment	\$ 1,116,968	\$ -
7)	General Legal Services	Best Best & Krieger	Continue work w/Legal Counsel	\$ 79,548	\$ 6,000
8)	Redevelopment Bonds	Stradling Yoca	Continue work w/Bond Counsel	\$ 70,860	\$ 6,000
9)	Beach Resort Negotiations	Keyser Marston	Continue work w/Financial Consult.	\$ 32,285	\$ 3,000
10)	General Economic Analysis	Keyser Marston	Continue work w/Financial Consult.	\$ 42,829	\$ 3,000
11)	Auditor	LSL Auditor	Necessary audits	\$ 6,800	\$ 6,800
12)	Employee cost (H)	Employees of Agency	Payroll for employees	\$ 300,000	\$ 130,967
13)	Administrative Operations (H)	City of Oceanside	Space Rent, equipment, supplies	\$ 27,360	\$ 16,672
14)	Administrative Operations	City of Oceanside	Space Rent, equipment, supplies	\$ 495,592	\$ 271,365
15)	Employee cost	Employees of Agency	Payroll for employees	\$ 882,914	\$ 826,347
16)	Parking Lot Lease	GF Development	Lease for two parking lots	\$ 60,000	\$ 60,000
17)	Mission Cove	CSG	Financial consultant	\$ 30,000	\$ 15,858
18)	Business Development	Harbor Lights	Downtown promotions	\$ 20,000	\$ 9,417
19)	Beach Negotiations	BBK	Outside consultant for hotel	\$ 65,000	\$ 5,129
20)	Beach Hotel Site Prep	Hansons	Relocation of Grave House	\$ 80,000	\$ 450
Totals - This Page				\$ 73,387,318	\$ 6,605,553
Totals - Page 2				\$ 32,490,452	\$ 8,631,735
Grand Total - All Pages				\$ 105,877,770	\$ 15,237,288

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177(I)**  
**Filed for Period October to December, 2011**

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
1)	Drainage Improvements	Various	Contractors, inspectors, engineering and general support	\$ 1,640,606	\$ 1,640,606
2)					
3)	Tyson/Wisconsin Parking Lot	Various	Contractors, inspectors, engineering and general support	\$ 2,174,981	\$ 2,174,981
4)					
5)	Waterfront Restrooms	Various	Contractors, inspectors, engineering and general support	\$ 436,358	\$ 436,358
6)					
7)	Beach Resort	TC Construction/City of Oceanside	Qualifying public costs	\$ 5,208,717	\$ 3,510,000
8)	Beach Resort	SD Malkin	Bond issue #1 /covenants	\$ 13,800,000	\$ -
9)	Beach Resort	SD Malkin	Bond issue #2 /covenants	\$ 3,360,000	\$ -
10)	Beach Resort	SD Malkin	Performance based TI for public parking/covenants	\$ 5,000,000	\$ -
11)					
12)	Mission Avenue Improve.	Various	Contractors, inspectors, engineering and general support	\$ 519,790	\$ 519,790
13)					
14)	Lot 23 parking structure	Various	Contractors, inspectors, engineering and general support	\$ 350,000	\$ 350,000
15)					
16)					
17)					
18)					
19)					
20)					
21)					
22)					
Totals - This Page				\$ 32,490,452	\$ 8,631,735
				\$ -	\$ -
				\$ 32,490,452	\$ 8,631,735
Total Page 2					

Name of Successor Agency: Oceanside**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**Per AB 26 - Section 34177(I)  
Filed for Period October to December, 2011

	Project Name / Debt Obligation	Project Area	Payments by Month					Subtotal	Adjustments from Prior	TOTAL
			August	September*	October	November	December			
1)	2002 Tax Allocation Bond	Downtown				1,250	1,259,044	1,260,294		\$ 1,260,294
2)	2003 Tax Allocation Bond	Downtown		3,089			1,094,140	1,097,229		\$ 1,097,229
3)	2003 Refund Tax Allocation Bd	Downtown		2,989		1,250	594,775	599,014		\$ 599,014
4)	2004 Refund Tax Allocation Bd	Downtown		2,989		1,250	603,477	607,716		\$ 607,716
5)	20% Set-Aside Deficit	Downtown						0		\$ -
6)	LMIH Fund Loan	Downtown						0		\$ -
7)	General Legal Services	Downtown						0		\$ -
8)	Redevelopment Bonds	Downtown						0		\$ -
9)	Beach Resort Negotiations	Downtown						0		\$ -
10)	General Economic Analysis	Downtown						0		\$ -
11)	Auditor	Downtown						0		\$ -
12)	Employee cost (H)	Downtown		31,431	16,585	31,861	12,269	92,146		\$ 92,146
13)	Administrative Operations (H)	Downtown		7,552	2,637	1,923	2,280	14,392		\$ 14,392
14)	Administrative Operations	Downtown		61,263	25,892	17,069	23,026	127,250		\$ 127,250
15)	Employee cost	Downtown		224,745	84,451	54,955	55,170	419,321		\$ 419,321
16)	Parking Lot Lease	Downtown		20,000	0	5,000	5,000	30,000		\$ 30,000
17)	Mission Cove	Downtown						0		\$ -
18)	Business Development	Downtown		9,417				9,417		\$ 9,417
19)	Beach Negotiations	Downtown		4,511	618			5,129		\$ 5,129
20)	Beach Hotel Site Prep	Downtown			450			450		\$ 450
Totals - This Page			0	367,986	130,633	114,558	3,649,181	4,262,358	\$ -	\$ 4,262,358
Totals - Page 2			0	568,995	276,200	308,277	215,585	1,369,057	0	1,369,057
Grand total - All Pages			0	936,981	406,833	422,835	3,864,766	5,631,415	\$ -	\$ 5,631,415

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
Per AB 26 - Section 34177(l)  
Filed for Period October to December, 2011

	Project Name / Debt Obligation		Project Area	Payments by Month					Subtotal	Adjustments From Prior Schedule	TOTAL
				August	September*	October	November	December			
1)	Drainage Improvements		Downtown		243,191	110,581	10,977	20,223	\$ 384,972		\$ 384,972
2)											\$ -
3)	Tyson/Wisconsin Parking Lot		Downtown		26,367	11,825	70,043	158,029	\$ 266,264		\$ 266,264
4)											\$ -
5)	Waterfront Restrooms		Downtown		27,297		2,320	3,974	\$ 33,591		\$ 33,591
6)											\$ -
7)	Beach Resort		Downtown		246,750	99,014	217,501	8,367	\$ 571,632		\$ 571,632
8)											\$ -
9)											\$ -
10)											\$ -
11)											\$ -
12)	Mission Avenue Improve.		Downtown		25,390	54,780	7,436	24,992	\$ 112,598		\$ 112,598
13)											\$ -
14)											\$ -
15)											\$ -
16)											\$ -
17)											\$ -
18)											\$ -
19)											\$ -
20)											\$ -
											\$ -
Totals - This Page (2)				0	568,995	276,200	308,277	215,585	\$ 1,369,057	\$ -	\$ 1,369,057
				0	0	0	0	0	\$ -	\$ -	\$ -
				0	568,995	276,200	308,277	215,585	\$ 1,369,057	\$ -	\$ 1,369,057
Total Page 2											

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177(I)**  
**Filed for Period October to December, 2011**

	Project Name / Debt Obligation	Total from Form B	Source of Payment						
			RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
1)	2002 Tax Allocation Bond								\$ -
2)	2003 Tax Allocation Bond								\$ -
3)	2003 Refund Tax Allocation Bd								\$ -
4)	2004 Refund Tax Allocation Bd								\$ -
5)	City Loan entered into 06-18-08								\$ -
6)	20% Set-Aside Deficit								\$ -
7)	LMIH Fund Loan								\$ -
8)	General Legal Services								\$ -
9)	Redevelopment Bonds								\$ -
10)	Beach Resort Negotiations								\$ -
11)	General Economic Analysis								\$ -
12)	Administrative Operations								\$ -
13)	Employee cost								\$ -
14)	Employee cost (RD projects)								\$ -
15)	Estimated cost for Oversight Board								\$ -
16)	Outside legal for Oversight Board								\$ -
17)	Employee Costs								\$ -
18)	Employee Costs								\$ -
19)									\$ -
20)									\$ -
Totals - This Page			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 2			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

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	Project Name / Debt Obligation	Total from Form B	Source of Payment						
			RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
1)	Drainage Improvements								\$ -
2)	Drainage Improvements								\$ -
3)	Drainage Improvements								\$ -
4)	Drainage Improvements								\$ -
5)	Drainage Improvements								\$ -
6)	Drainage Improvements								\$ -
7)	Tyson/Wisconsin Parking Lot								\$ -
8)	Tyson/Wisconsin Parking Lot								\$ -
9)	Tyson/Wisconsin Parking Lot								\$ -
10)	Tyson/Wisconsin Parking Lot								\$ -
11)	Tyson/Wisconsin Parking Lot								\$ -
12)	Waterfront Restrooms								\$ -
13)	Beach Resort								\$ -
14)	Beach Resort								\$ -
15)	Beach Resort								\$ -
16)	Beach Resort								\$ -
17)	Mission Avenue Improve.								\$ -
18)	Mission Avenue Improve.								\$ -
19)	Mission Avenue Improve.								\$ -
20)									\$ -
Totals - This Page 2			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Page 2			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -