

# CITY OF OCEANSIDE



## TREASURER'S REPORT

*FOR MONTH AND QUARTER ENDED  
MARCH 31, 2012*



# CITY OF OCEANSIDE

## OFFICE OF THE CITY TREASURER

TO: CITY COUNCIL  
CITY MANAGER

DATE: APRIL 30, 2012

SUBJECT: INVESTMENT REPORT FOR THE MONTH AND QUARTER ENDED MARCH 31, 2012

Following is summary information for the City of Oceanside Investment Portfolio for the month and quarter ended March 31, 2012.

### Market/Portfolio Commentary

Bond prices ended in the third quarter of the fiscal year slightly lower across the yield curve comparative to the second fiscal quarter's end. While the turmoil in the European sovereign markets continued to provide volatility in the market, overall signs of modest growth in the economy (including the labor and housing markets) contributed to a modest rise in interest rates.

At both of the Federal Open Market Committee (FOMC) meetings held during the quarter, the Fed kept the target rate for Fed Funds at 0% to .25%. The January statement release, however, contained a notable change to the FOMC's target date for lifting its accommodative monetary policy. The FOMC extended the time frame for supporting lower rates through late 2014, as compared to mid-2013 as previously stated. The March 13 meeting statement did not vary considerably from January's statement.

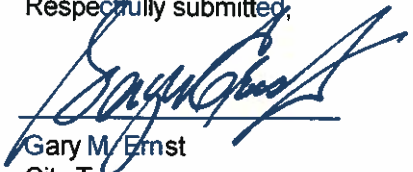
The book value of the portfolio has increased by \$15.5 million dollars in comparison to the end of last fiscal quarter. In January, the City received \$7.4 million in property taxes and \$9 million dollars in Triple-Flip proceeds from the County, accounting for the increase. The yield to maturity declined 12 basis points (.12%) since the second fiscal quarter's end. Called bond proceeds and incoming revenues (such as the property tax receipts invested in low interest rate securities) contributed to the continued drop in overall yield to maturity. Moving forward, purchases of securities offering maturities of 4 to 5 years should help provide additional incremental yield to the portfolio. Investment in corporate medium term notes and municipal bonds will also be continued where appropriate to enhance portfolio yield.

For month and quarter ended March 31, 2012, portfolio statistics are as follows:

• Portfolio Book Value	\$205,051,590.03
• Portfolio Market Value	\$205,334,284.01
• Unrealized Gain/Loss	\$282,693.98
• Average Yield-to-Maturity	1.20%
• Liquidity (0 – 6-months)	16.76%
• Average Days to Maturity	1,129 (3.09 years)
• Fiscal Year-to-Date Earnings	\$1,797,453.79
• Fiscal Year-to-Date Capital Gains/(Losses)	\$13,827.32

In compliance with the California Code Section 53646, I hereby certify that sufficient investment liquidity and anticipated revenues are available to meet the City's budgeted expenditure requirements for the next six months. I also certify that investments in the City's portfolio meet the requirements of the City of Oceanside's adopted investment policy and the California Government Code section 53601. Market Prices are obtained from Bank of New York and the State Treasurer's Office (LAIF).

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "Gary M. Ernst", is written over a horizontal line.

Gary M. Ernst  
City Treasurer

**CITY OF OCEANSIDE  
PORTFOLIO SUMMARY  
FOR MONTH AND QUARTER ENDED MARCH 31, 2012**

INVESTMENT TYPE	FACE VALUE	BOOK VALUE	MARKET VALUE	YIELD TO MATURITY	DAYS TO MATURITY	PERCENT OF PORTFOLIO
<b><u>Month and Quarter Ended March 31, 2012</u></b>						
LAIF	\$ 32,000,000.00	\$ 32,000,000.00	\$ 32,038,755.61	0.383%	1	15.61%
Federal Agency Non - Callable	8,000,000.00	7,999,487.80	8,125,102.50	1.874%	646	3.90%
Federal Agency - Callable	117,000,000.00	116,992,461.82	116,997,166.25	1.254%	1,435	57.06%
Federal Agency Callable - Step Up	27,080,000.00	27,079,850.00	27,121,984.60	1.572%	1,656	13.21%
Medium Term Notes	5,305,000.00	5,344,258.83	5,370,196.15	1.139%	732	2.61%
Municipal Bonds	15,325,000.00	15,635,531.58	15,681,078.90	1.497%	611	7.63%
<b>Total Investments</b>	<b>\$ 204,710,000.00</b>	<b>\$ 205,051,590.03</b>	<b>\$ 205,334,284.01</b>	<b>1.200%</b>	<b>1,129</b>	<b>100.00%</b>
<b>Unrealized Gain/(Loss) (Market Value - Book Value)</b>			282,693.98			
<b>Plus Accrued Interest</b>			\$ 626,792.00			
<b>Portfolio Liquidation Unrealized Gain/(Loss)</b>			<u>\$ 909,485.98</u>			

**Prior Period Comparisons**

INVESTMENT TYPE	FACE VALUE	BOOK VALUE	MARKET VALUE	YIELD TO MATURITY	DAYS TO MATURITY	PERCENT OF PORTFOLIO
<b><u>Month and Quarter Ended December 31, 2011</u></b>						
LAIF	\$ 35,250,000.00	\$ 35,250,000.00	\$ 35,308,232.89	0.382%	1	18.60%
Federal Agency Non - Callable	7,000,000.00	6,998,904.29	7,159,520.00	1.999%	576	3.69%
Federal Agency - Callable	107,000,000.00	106,992,456.62	107,209,243.75	1.455%	1,357	56.46%
Federal Agency - Step Up	2,500,000.00	2,514,119.82	2,524,330.00	1.412%	709	1.33%
Medium Term Notes	24,130,000.00	24,128,877.78	24,175,954.80	1.732%	1,666	12.73%
Municipal Bonds	13,325,000.00	13,630,224.50	13,625,366.40	1.605%	752	7.19%
<b>Total Investments</b>	<b>\$ 189,205,000.00</b>	<b>\$ 189,514,583.01</b>	<b>\$ 190,002,647.84</b>	<b>1.321%</b>	<b>1,064</b>	<b>100.00%</b>
<b>Unrealized Gain/(Loss) (Market Value - Book Value)</b>			488,064.83			
<b>Plus Accrued Interest</b>			489,756.21			
<b>Portfolio Liquidation Unrealized Gain/(Loss)</b>			<u>\$ 977,821.04</u>			
<b><u>Month and Quarter Ended September 30, 2011</u></b>						
LAIF	\$ 36,250,000.00	\$ 36,250,000.00	\$ 36,316,975.21	0.378%	1	20.92%
Federal Agency Non - Callable	7,000,000.00	6,998,320.77	7,180,800.00	1.999%	668	4.04%
Federal Agency - Callable	104,510,000.00	104,493,323.79	104,793,257.35	1.560%	1,180	60.30%
Medium Term Notes	18,000,000.00	18,000,000.00	18,017,800.00	1.986%	1,577	10.39%
Federal Agency - Step Up	1,500,000.00	1,509,548.42	1,508,955.00	1.810%	829	0.87%
Municipal Bonds	6,025,000.00	6,043,681.50	6,056,919.50	1.682%	656	3.49%
<b>Total Investments</b>	<b>\$ 173,285,000.00</b>	<b>\$ 173,294,874.48</b>	<b>\$ 173,874,707.06</b>	<b>1.381%</b>	<b>933</b>	<b>100.00%</b>
<b>Unrealized Gain/(Loss) (Market Value - Book Value)</b>			579,832.58			
<b>Plus Accrued Interest</b>			547,274.45			
<b>Portfolio Liquidation Unrealized Gain/(Loss)</b>			<u>\$ 1,127,107.03</u>			

**CITY OF OCEANSIDE  
INTEREST EARNINGS SUMMARY  
March 31, 2012**

	<b>Month Ending March 31, 2012</b>	<b>Fiscal Year To Date</b>
CD/Coupon/Discount Investments:		
Interest Collected	\$ 217,150.00	\$ 1,567,293.42
PLUS Accrued Interest at End of Period	588,454.33	588,454.33
LESS Accrued Interest at Beginning of Period	<u>(592,799.63)</u>	<u>(429,533.35)</u>
Interest Earned during Period	<u>\$ 212,804.70</u>	<u>\$ 1,726,214.40</u>
ADJUSTED by Premiums and Discounts	(16,879.54)	(54,013.59)
ADJUSTED by Capital Gains or Losses	<u>0.00</u>	<u>13,827.32</u>
Earnings during Period	<u>\$ 195,925.16</u>	<u>\$ 1,686,028.13</u>
Local Agency Investment Fund (L.A.I.F.):		
Interest Collected	\$ -	\$ 116,966.40
PLUS Accrued Interest at End of Period	38,337.65	38,337.65
LESS Accrued Interest at Beginning of Period	<u>(29,108.22)</u>	<u>(41,112.13)</u>
Interest Earned during Period	<u>\$ 9,229.43</u>	<u>\$ 114,191.92</u>
TOTAL Interest Earned during Period	\$ 222,034.13	\$ 1,840,406.32
TOTAL Premiums and Discounts	(16,879.54)	(54,013.59)
TOTAL Capital Gains or Losses	<u>0.00</u>	<u>13,827.32</u>
SUB-TOTAL Earnings during Period	\$ 205,154.59	\$ 1,800,220.05
Earnings Adjustments	<u>-</u>	<u>(2,766.26)</u>
TOTAL Earnings during Period	<u>\$ 205,154.59</u>	<u>\$ 1,797,453.79</u>

# CITY OF OCEANSIDE



## PORTFOLIO DETAILS

*AS OF MARCH 31, 2012*

**Pool Month End Reports  
Portfolio Management  
Portfolio Details - Investments  
March 31, 2012**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	S&P	YTM	Days to Maturity	Maturity Date
<b>LAIF</b>												
SYS18000	18000	Local Agency Investment Fund			13,750,000.00	13,774,917.19	13,750,000.00	0.389		0.389	1	
SYS18001	18001	Local Agency Investment Fund			18,250,000.00	18,283,071.90	18,250,000.00	0.389		0.389	1	
<b>Subtotal and Average</b>			<b>27,935,483.87</b>		<b>32,000,000.00</b>	<b>32,057,989.09</b>	<b>32,000,000.00</b>			<b>0.389</b>	<b>1</b>	
<b>Federal Agency - Non Callable</b>												
31331KCA6	11-0080	Federal Farm Credit Bank		02/10/2011	1,000,000.00	1,015,220.00	1,000,000.00	1.375		1.375	680	02/10/2014
3133XTS49	09-0092	Federal Home Loan Bank		06/08/2009	1,000,000.00	1,003,730.00	999,487.80	1.875		2.117	80	06/20/2012
3133XXQV2	10-0059	Federal Home Loan Bank		04/05/2010	2,000,000.00	2,054,062.50	2,000,000.00	2.000		2.000	607	11/29/2013
313372UH5	11-0085	Federal Home Loan Bank		03/15/2011	2,000,000.00	2,022,900.00	2,000,000.00	1.125		1.125	530	09/13/2013
3133786Q9	12-0109	Federal Home Loan Bank		02/13/2012	1,000,000.00	989,920.00	1,000,000.00	1.000		1.000	1,779	02/13/2017
3136F9DH3	08-0100	Federal National Mortgage Assc		03/25/2008	1,000,000.00	1,039,270.00	1,000,000.00	4.250		4.250	358	03/25/2013
<b>Subtotal and Average</b>			<b>7,999,396.82</b>		<b>8,000,000.00</b>	<b>8,125,102.50</b>	<b>7,999,487.80</b>			<b>1.874</b>	<b>646</b>	
<b>Federal Agency - Callable</b>												
31331JT45	11-0006	Federal Farm Credit Bank		10/19/2010	1,000,000.00	1,000,440.00	1,000,000.00	1.500		1.500	1,296	10/19/2015
31331JT45	11-0009	Federal Farm Credit Bank		10/19/2010	1,000,000.00	1,000,440.00	1,000,000.00	1.500		1.500	1,296	10/19/2015
31331J3A9	11-0033	Federal Farm Credit Bank		11/23/2010	1,000,000.00	1,002,290.00	1,000,000.00	2.000		2.000	1,331	11/23/2015
31331J3A9	11-0039	Federal Farm Credit Bank		11/23/2010	1,000,000.00	1,002,290.00	1,000,000.00	2.000		2.000	1,331	11/23/2015
31331KMF4	11-0130	Federal Farm Credit Bank		06/06/2011	1,000,000.00	1,001,220.00	1,000,000.00	1.180		1.180	796	06/06/2014
31331KZL7	12-0018	Federal Farm Credit Bank		09/28/2011	1,000,000.00	999,160.00	1,000,000.00	1.020		1.020	1,275	09/28/2015
31331KN22	12-0032	Federal Farm Credit Bank		11/02/2011	1,000,000.00	1,000,090.00	1,000,000.00	1.170		1.170	1,310	11/02/2015
31331KR28	12-0039	Federal Farm Credit Bank		11/09/2011	1,000,000.00	1,000,880.00	999,936.67	1.140		1.148	1,317	11/09/2015
31331KR69	12-0049	Federal Farm Credit Bank		11/14/2011	2,000,000.00	2,006,200.00	1,999,628.33	1.470		1.476	1,688	11/14/2016
31331KS92	12-0051	Federal Farm Credit Bank		11/16/2011	1,000,000.00	1,000,760.00	1,000,000.00	1.120		1.120	1,324	11/16/2015
31331KV56	12-0058	Federal Farm Credit Bank		11/23/2011	1,000,000.00	1,003,770.00	1,000,000.00	1.500		1.500	1,697	11/23/2016
31331KV56	12-0061	Federal Farm Credit Bank		11/23/2011	1,000,000.00	1,003,770.00	1,000,000.00	1.500		1.500	1,697	11/23/2016
31331KZ29	12-0066	Federal Farm Credit Bank		12/07/2011	1,000,000.00	1,002,820.00	1,000,000.00	1.330		1.330	1,345	12/07/2015
31331KZ29	12-0067	Federal Farm Credit Bank		12/07/2011	1,000,000.00	1,002,820.00	1,000,000.00	1.330		1.330	1,345	12/07/2015
31331KZ29	12-0068	Federal Farm Credit Bank		12/07/2011	2,000,000.00	2,005,640.00	2,000,000.00	1.330		1.330	1,345	12/07/2015
31331KZ29	12-0069	Federal Farm Credit Bank		12/07/2011	1,000,000.00	1,002,820.00	1,000,000.00	1.330		1.330	1,345	12/07/2015
31331K3W8	12-0076	Federal Farm Credit Bank		12/21/2011	1,000,000.00	999,750.00	1,000,000.00	1.140		1.140	1,359	12/21/2015
31331K3W8	12-0077	Federal Farm Credit Bank		12/21/2011	2,000,000.00	1,999,500.00	2,000,000.00	1.140		1.140	1,359	12/21/2015
31331K3W8	12-0078	Federal Farm Credit Bank		12/21/2011	1,000,000.00	999,750.00	1,000,000.00	1.140		1.140	1,359	12/21/2015
31331K3W8	12-0079	Federal Farm Credit Bank		12/21/2011	1,000,000.00	999,750.00	1,000,000.00	1.140		1.140	1,359	12/21/2015
31331K4G2	12-0080	Federal Farm Credit Bank		12/22/2011	1,000,000.00	1,000,700.00	1,000,000.00	1.430		1.430	1,726	12/22/2016
31331K4G2	12-0081	Federal Farm Credit Bank		12/22/2011	1,000,000.00	1,000,700.00	1,000,000.00	1.430		1.430	1,726	12/22/2016
31331K4G2	12-0082	Federal Farm Credit Bank		12/22/2011	2,000,000.00	2,001,400.00	2,000,000.00	1.430		1.430	1,726	12/22/2016
31331K6R6	12-0091	Federal Farm Credit Bank		01/20/2012	2,000,000.00	1,995,960.00	2,000,000.00	0.820		0.820	1,202	07/17/2015

**Pool Month End Reports**  
**Portfolio Management**  
**Portfolio Details - Investments**  
**March 31, 2012**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	S&P	YTM	Days to Maturity	Maturity Date
<b>Federal Agency - Callable</b>												
3133EABY3	12-0097	Federal Farm Credit Bank		02/01/2012	1,000,000.00	994,300.00	1,000,000.00	1.100		1.100	1,675	11/01/2016
3133EADZ8	12-0113	Federal Farm Credit Bank		02/21/2012	2,000,000.00	1,991,220.00	2,000,000.00	1.170		1.170	1,787	02/21/2017
3133EAGG7	12-0120	Federal Farm Credit Bank		03/08/2012	1,000,000.00	999,230.00	1,000,000.00	1.000		1.000	1,437	03/08/2016
3133EAGG7	12-0122	Federal Farm Credit Bank		03/08/2012	1,000,000.00	999,230.00	1,000,000.00	1.000		1.000	1,437	03/08/2016
3133EAJA7	12-0126	Federal Farm Credit Bank		03/21/2012	1,000,000.00	1,001,730.00	998,160.00	0.970		1.023	1,450	03/21/2016
313373AV4	11-0102	Federal Home Loan Bank		04/18/2011	1,000,000.00	1,000,590.00	1,000,000.00	1.530		1.530	838	07/18/2014
3133736V9	11-0103	Federal Home Loan Bank		04/20/2011	1,000,000.00	1,000,700.00	999,935.08	1.625		1.661	932	10/20/2014
313373JX1	11-0108	Federal Home Loan Bank		04/27/2011	1,000,000.00	1,000,700.00	1,000,000.00	1.250		1.250	635	12/27/2013
313376CY9	12-0046	Federal Home Loan Bank		11/28/2011	1,000,000.00	1,000,070.00	1,000,000.00	1.550		1.550	1,702	11/28/2016
313376CJ2	12-0050	Federal Home Loan Bank		11/16/2011	1,000,000.00	1,003,240.00	1,000,000.00	1.500		1.500	1,690	11/16/2016
313376CJ2	12-0052	Federal Home Loan Bank		11/16/2011	1,000,000.00	1,003,240.00	1,000,000.00	1.500		1.500	1,690	11/16/2016
313376CY9	12-0059	Federal Home Loan Bank		11/28/2011	1,000,000.00	1,000,070.00	1,000,000.00	1.550		1.550	1,702	11/28/2016
313376CY9	12-0060	Federal Home Loan Bank		11/28/2011	1,000,000.00	1,000,070.00	1,000,000.00	1.550		1.566	1,702	11/28/2016
313376CH6	12-0062	Federal Home Loan Bank		11/23/2011	1,000,000.00	1,000,050.00	1,000,000.00	1.125		1.149	1,331	11/23/2015
313376ME2	12-0087	Federal Home Loan Bank		12/30/2011	1,000,000.00	999,860.00	1,000,000.00	1.190		1.200	1,459	03/30/2016
313376TE5	12-0094	Federal Home Loan Bank		02/03/2012	2,000,000.00	1,996,440.00	1,999,518.95	1.020		1.026	1,493	05/03/2016
313376U86	12-0095	Federal Home Loan Bank		02/08/2012	1,000,000.00	997,230.00	999,856.11	0.960		0.969	1,408	02/08/2016
313376TF2	12-0098	Federal Home Loan Bank		02/07/2012	1,000,000.00	997,968.75	1,000,000.00	1.200		1.200	1,681	11/07/2016
313376TF2	12-0099	Federal Home Loan Bank		02/07/2012	1,000,000.00	997,968.75	1,000,000.00	1.200		1.200	1,681	11/07/2016
313376TT2	12-0100	Federal Home Loan Bank		02/08/2012	1,000,000.00	998,840.00	1,000,000.00	0.690		0.690	1,132	05/08/2015
313376VE2	12-0102	Federal Home Loan Bank		02/14/2012	2,000,000.00	1,994,460.00	2,000,000.00	0.740		0.740	1,230	08/14/2015
3133786N6	12-0111	Federal Home Loan Bank		02/21/2012	2,000,000.00	1,993,100.00	2,000,000.00	1.200		1.200	1,787	02/21/2017
313376YV1	12-0114	Federal Home Loan Bank		02/23/2012	2,000,000.00	1,985,300.00	1,999,653.33	1.050		1.056	1,789	02/23/2017
3133783Q2	12-0116	Federal Home Loan Bank		03/02/2012	1,000,000.00	995,110.00	999,045.63	1.250		1.270	1,796	03/02/2017
313378AS0	12-0117	Federal Home Loan Bank		03/06/2012	2,000,000.00	1,992,480.00	2,000,000.00	1.250		1.250	1,800	03/06/2017
313378C33	12-0118	Federal Home Loan Bank		03/07/2012	1,000,000.00	994,640.00	999,566.67	1.240		1.250	1,801	03/07/2017
3134G2KL5	11-0123	Federal Home Loan Mort Corp		06/13/2011	2,000,000.00	2,004,800.00	2,000,000.00	1.600		1.600	1,076	03/13/2015
3134G2KU5	11-0135	Federal Home Loan Mort Corp		06/21/2011	1,000,000.00	1,003,870.00	1,000,000.00	2.000		1.991	1,450	03/21/2016
3134G2Y89	12-0023	Federal Home Loan Mort Corp		10/24/2011	1,000,000.00	1,001,820.00	1,000,000.00	1.000		0.999	1,118	04/24/2015
3134G2Z39	12-0024	Federal Home Loan Mort Corp		10/26/2011	1,000,000.00	1,003,970.00	1,000,000.00	1.500		1.500	1,669	10/26/2016
3134G2Z39	12-0025	Federal Home Loan Mort Corp		10/26/2011	1,000,000.00	1,003,970.00	998,291.67	1.500		1.563	1,669	10/26/2016
3134G2Z2F8	12-0026	Federal Home Loan Mort Corp		11/01/2011	1,000,000.00	1,003,281.25	1,000,000.00	1.000		1.000	1,125	05/01/2015
3134G23F7	12-0028	Federal Home Loan Mort Corp		11/16/2011	1,000,000.00	1,002,000.00	1,000,000.00	1.250		1.250	1,324	11/16/2015
3134G23F7	12-0029	Federal Home Loan Mort Corp		11/16/2011	1,000,000.00	1,002,000.00	1,000,000.00	1.250		1.250	1,324	11/16/2015
3134G23S9	12-0034	Federal Home Loan Mort Corp		11/07/2011	1,000,000.00	1,002,280.00	1,000,000.00	1.050		1.050	1,131	05/07/2015
3134G23K6	12-0035	Federal Home Loan Mort Corp		11/09/2011	1,000,000.00	1,004,450.00	999,394.44	1.600		1.621	1,683	11/09/2016
3134G23Q3	12-0036	Federal Home Loan Mort Corp		11/14/2011	1,000,000.00	1,003,830.00	1,000,000.00	1.625		1.625	1,688	11/14/2016
3134G23Q3	12-0037	Federal Home Loan Mort Corp		11/14/2011	1,000,000.00	1,003,830.00	999,541.61	1.625		1.640	1,688	11/14/2016



**Pool Month End Reports  
Portfolio Management  
Portfolio Details - Investments  
March 31, 2012**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	S&P	YTM	Days to Maturity	Maturity Date
<b>Federal Agency - Callable</b>												
3134G27A4	12-0054	Federal Home Loan Mort Corp		11/25/2011	1,000,000.00	1,000,810.00	1,000,000.00	1.000		1.000	1,333	11/25/2015
3134G26R8	12-0055	Federal Home Loan Mort Corp		11/28/2011	1,000,000.00	1,002,120.00	1,000,000.00	1.450		1.450	1,702	11/28/2016
3134G26R8	12-0057	Federal Home Loan Mort Corp		11/28/2011	1,000,000.00	1,002,120.00	1,000,000.00	1.450		1.450	1,702	11/28/2016
3134G3CV0	12-0071	Federal Home Loan Mort Corp		12/19/2011	1,000,000.00	1,000,640.00	1,000,000.00	1.000		1.000	992	12/19/2014
3134G3FP0	12-0073	Federal Home Loan Mort Corp		12/19/2011	1,000,000.00	999,960.00	1,000,000.00	0.780		0.780	992	12/19/2014
3134G3MR8	12-0101	Federal Home Loan Mort Corp		02/13/2012	2,000,000.00	1,994,940.00	2,000,000.00	0.550		0.550	1,048	02/13/2015
3134G3MP2	12-0104	Federal Home Loan Mort Corp		02/24/2012	2,000,000.00	1,987,660.00	2,000,000.00	1.000		1.000	1,606	08/24/2016
3134G3MT4	12-0105	Federal Home Loan Mort Corp		02/24/2012	1,000,000.00	993,260.00	1,000,000.00	1.125		1.125	1,790	02/24/2017
3134G3MX5	12-0107	Federal Home Loan Mort Corp		02/24/2012	2,000,000.00	1,987,620.00	2,000,000.00	0.800		0.800	1,424	02/24/2016
3134G3MY3	12-0108	Federal Home Loan Mort Corp		02/28/2012	2,000,000.00	1,991,875.00	2,000,000.00	0.650		0.650	1,244	08/28/2015
3134G3TL4	12-0127	Federal Home Loan Mort Corp		03/29/2012	1,000,000.00	1,001,510.00	1,000,000.00	0.900		0.900	1,275	09/28/2015
3135G0BG7	11-0101	Federal National Mortgage Assc		04/18/2011	1,000,000.00	1,000,560.00	1,000,000.00	1.500		1.500	747	04/18/2014
3136FRGK3	11-0105	Federal National Mortgage Assc		04/25/2011	1,000,000.00	1,000,880.00	999,933.33	1.700		1.732	845	07/25/2014
3136FRLS0	11-0112	Federal National Mortgage Assc		05/23/2011	1,000,000.00	1,001,290.00	1,000,000.00	1.250		1.250	782	05/23/2014
3136FRMX8	11-0115	Federal National Mortgage Assc		05/24/2011	1,000,000.00	1,001,550.00	1,000,000.00	1.520		1.520	967	11/24/2014
3136FRMF7	11-0120	Federal National Mortgage Assc		06/07/2011	1,000,000.00	1,002,920.00	1,000,000.00	2.000		2.000	1,345	12/07/2015
3136FRQL0	11-0132	Federal National Mortgage Assc		06/15/2011	1,000,000.00	1,002,490.00	1,000,000.00	1.650		1.650	1,170	06/15/2015
3136FRQR7	11-0136	Federal National Mortgage Assc		06/22/2011	2,000,000.00	2,004,100.00	2,000,000.00	1.350		1.350	995	12/22/2014
3136FRY98	12-0004	Federal National Mortgage Assc		09/19/2011	1,000,000.00	1,000,800.00	1,000,000.00	1.000		1.000	1,174	06/19/2015
3136FRX57	12-0005	Federal National Mortgage Assc		09/20/2011	1,000,000.00	997,850.00	1,000,000.00	1.420		1.420	1,633	09/20/2016
3136FRZ30	12-0007	Federal National Mortgage Assc		09/21/2011	1,000,000.00	1,004,140.00	1,000,000.00	1.500		1.500	1,634	09/21/2016
3136FR3E1	12-0014	Federal National Mortgage Assc		09/28/2011	1,000,000.00	1,003,437.50	1,000,000.00	1.400		1.400	1,641	09/28/2016
3136FR3Q4	12-0015	Federal National Mortgage Assc		09/28/2011	1,000,000.00	1,003,010.00	1,000,000.00	1.320		1.320	1,641	09/28/2016
3136FTME6	12-0053	Federal National Mortgage Assc		11/16/2011	1,000,000.00	1,000,625.00	1,000,000.00	1.550		1.550	1,690	11/16/2016
3135G0GG2	12-0072	Federal National Mortgage Assc		12/06/2011	1,000,000.00	1,000,300.00	1,000,000.00	0.750		0.750	614	12/06/2013
3136FTWV7	12-0083	Federal National Mortgage Assc		12/27/2011	2,000,000.00	2,001,040.00	2,000,000.00	1.250		1.250	1,548	06/27/2016
3136FTWV7	12-0084	Federal National Mortgage Assc		12/27/2011	2,000,000.00	2,001,040.00	2,000,000.00	1.250		1.250	1,548	06/27/2016
3136FTVH9	12-0085	Federal National Mortgage Assc		12/28/2011	2,000,000.00	2,005,260.00	2,000,000.00	1.500		1.500	1,732	12/28/2016
3136FTA58	12-0093	Federal National Mortgage Assc		01/30/2012	2,000,000.00	1,995,840.00	2,000,000.00	1.300		1.300	1,765	01/30/2017
3136FTK81	12-0103	Federal National Mortgage Assc		02/21/2012	2,000,000.00	2,000,560.00	2,000,000.00	1.300		1.300	1,787	02/21/2017
3135G0HQ9	12-0112	Federal National Mortgage Assc		02/27/2012	2,000,000.00	1,997,020.00	2,000,000.00	1.250		1.250	1,793	02/27/2017
3136FT6F1	12-0121	Federal National Mortgage Assc		03/28/2012	1,000,000.00	999,080.00	1,000,000.00	1.000		1.000	1,457	03/28/2016
<b>Subtotal and Average</b>			<b>121,477,026.84</b>		<b>117,000,000.00</b>	<b>116,997,166.25</b>	<b>116,992,461.82</b>			<b>1.254</b>	<b>1,435</b>	

**Federal Agency Callable - Step Up**

3133XWTX7	10-0041	Federal Home Loan Bank		02/24/2010	2,000,000.00	2,007,620.00	2,000,000.00	2.000		2.963	1,059	02/24/2015
313376CT0	12-0063	Federal Home Loan Bank		11/25/2011	1,000,000.00	1,001,140.00	999,850.00	1.000		1.601	1,699	11/25/2016
313376Q99	12-0089	Federal Home Loan Bank		01/13/2012	1,000,000.00	998,520.00	1,000,000.00	1.125		1.125	1,748	01/13/2017

**Pool Month End Reports  
Portfolio Management  
Portfolio Details - Investments  
March 31, 2012**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	S&P	YTM	Days to Maturity	Maturity Date
<b>Federal Agency Callable - Step Up</b>												
3134G2M33	12-0019	Federal Home Loan Mort Corp		09/28/2011	1,000,000.00	1,001,370.00	1,000,000.00	0.500		2.063	1,641	09/28/2016
3134G2W99	12-0020	Federal Home Loan Mort Corp		10/13/2011	1,000,000.00	1,000,390.00	1,000,000.00	1.250		1.250	1,656	10/13/2016
3134G3BQ2	12-0065	Federal Home Loan Mort Corp		11/29/2011	2,000,000.00	2,008,520.00	2,000,000.00	1.375		1.713	1,702	11/28/2016
3134G26H0	12-0074	Federal Home Loan Mort Corp		12/19/2011	1,080,000.00	1,084,449.60	1,080,000.00	1.250		1.668	1,702	11/28/2016
3134G3GP9	12-0088	Federal Home Loan Mort Corp		01/11/2012	1,000,000.00	1,002,170.00	1,000,000.00	1.250		1.541	1,746	01/11/2017
3134G3LU2	12-0096	Federal Home Loan Mort Corp		02/14/2012	2,000,000.00	1,999,740.00	2,000,000.00	1.050		1.050	1,780	02/14/2017
3136FMYF5	10-0089	Federal National Mortgage Assc		06/15/2010	1,000,000.00	1,001,620.00	1,000,000.00	1.500		2.956	1,170	06/15/2015
3136FR3X9	12-0013	Federal National Mortgage Assc		09/28/2011	1,000,000.00	1,002,220.00	1,000,000.00	1.300		1.475	1,641	09/28/2016
3136FR4E0	12-0016	Federal National Mortgage Assc		09/28/2011	1,000,000.00	1,001,930.00	1,000,000.00	1.250		1.445	1,641	09/28/2016
3136FTLL1	12-0043	Federal National Mortgage Assc		11/16/2011	1,000,000.00	1,005,890.00	1,000,000.00	1.500		1.814	1,690	11/16/2016
3136FTNJ4	12-0056	Federal National Mortgage Assc		11/28/2011	1,000,000.00	1,003,050.00	1,000,000.00	1.250		1.250	1,702	11/28/2016
3136FTRK7	12-0064	Federal National Mortgage Assc		11/28/2011	1,000,000.00	1,003,040.00	1,000,000.00	1.375		1.725	1,702	11/28/2016
3136FTRV3	12-0070	Federal National Mortgage Assc		12/07/2011	1,000,000.00	1,000,450.00	1,000,000.00	1.000		2.029	1,711	12/07/2016
3136FTVR7	12-0086	Federal National Mortgage Assc		12/28/2011	2,000,000.00	2,001,720.00	2,000,000.00	1.000		1.000	1,732	12/28/2016
3136FTYY9	12-0090	Federal National Mortgage Assc		01/30/2012	1,000,000.00	1,001,270.00	1,000,000.00	1.020		1.496	1,765	01/30/2017
3136FTA66	12-0092	Federal National Mortgage Assc		01/25/2012	2,000,000.00	2,001,480.00	2,000,000.00	1.000		1.000	1,760	01/25/2017
3136FTW62	12-0119	Federal National Mortgage Assc		03/08/2012	1,000,000.00	997,880.00	1,000,000.00	1.000		1.000	1,802	03/08/2017
3136FT2K4	12-0123	Federal National Mortgage Assc		03/20/2012	1,000,000.00	1,000,625.00	1,000,000.00	1.100		1.100	1,814	03/20/2017
3136FT3W7	12-0124	Federal National Mortgage Assc		03/28/2012	1,000,000.00	996,890.00	1,000,000.00	1.125		1.125	1,822	03/28/2017
<b>Subtotal and Average</b>			<b>27,983,036.83</b>		<b>27,080,000.00</b>	<b>27,121,984.60</b>	<b>27,079,850.00</b>			<b>1.560</b>	<b>1,656</b>	
<b>Medium Term Notes</b>												
369604AY9	12-0115	General Electric		02/29/2012	805,000.00	834,326.15	834,874.71	5.000	AA	0.529	306	02/01/2013
36962G4X9	11-0096	General Electric Capital Corp		03/22/2011	1,500,000.00	1,531,110.00	1,507,442.15	2.100		1.810	646	01/07/2014
89233P5Z5	12-0110	Toyota Motor Credit		02/17/2012	2,000,000.00	1,999,660.00	1,997,122.22	1.000		1.051	1,052	02/17/2015
91159HGZ7	12-0031	US Bancorp		10/31/2011	1,000,000.00	1,005,100.00	1,004,819.75	1.125	AA	0.813	577	10/30/2013
<b>Subtotal and Average</b>			<b>5,345,907.19</b>		<b>5,305,000.00</b>	<b>5,370,196.15</b>	<b>5,344,258.83</b>			<b>1.139</b>	<b>732</b>	
<b>Municipal Bonds</b>												
13063BNP3	12-0030	State of California		10/31/2011	2,000,000.00	2,046,180.00	2,057,756.52	3.000		1.050	548	10/01/2013
13066KL31	12-0021	California St Dept of Wtr Reso		10/13/2011	1,000,000.00	1,080,870.00	1,064,935.48	3.000	AAA	1.180	1,339	12/01/2015
13066KL23	12-0022	California St Dept of Wtr Reso		10/13/2011	1,000,000.00	1,063,890.00	1,055,906.38	3.000	AAA	0.870	974	12/01/2014
25256PAB8	12-0047	Diamond Bar CA Pub Fing Auth		12/01/2011	320,000.00	321,148.80	321,221.33	3.000	AA	0.702	61	06/01/2012
25256PAC6	12-0048	Diamond Bar CA Pub Fing Auth		12/01/2011	235,000.00	240,917.30	240,371.84	3.000	AA	1.021	426	06/01/2013
399262HN7	12-0044	Grossmont CA Union High School		11/22/2011	1,000,000.00	1,004,730.00	1,000,000.00	1.427	AA	1.427	852	08/01/2014
4521518T3	12-0106	State of Illinois		02/03/2012	2,000,000.00	2,035,700.00	2,038,046.95	3.321	AA	0.770	275	01/01/2013
492246ME0	11-0142	Kern CA High School District		06/29/2011	2,070,000.00	2,096,599.50	2,070,000.00	1.984		1.984	852	08/01/2014
607763BC2	12-0003	Modesto CA Irrigation District		07/29/2011	1,000,000.00	1,012,430.00	1,013,343.93	2.000	A	0.920	456	07/01/2013

**Pool Month End Reports  
Portfolio Management  
Portfolio Details - Investments  
March 31, 2012**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	S&P	YTM	Days to Maturity	Maturity Date
<b>Municipal Bonds</b>												
675371AJ7	12-0075	City of Oceanside		12/21/2011	1,745,000.00	1,820,942.40	1,818,949.15	4.830		2.988	866	08/15/2014
769123JL5	11-0083	Riverside Co RDA		03/08/2011	955,000.00	956,890.90	955,000.00	3.328	A	3.327	183	10/01/2012
769036AR5	11-0113	City of Riverside		05/18/2011	1,000,000.00	1,000,490.00	1,000,000.00	1.000		1.000	61	06/01/2012
79766DCQ0	12-0006	San Francisco Airport		09/20/2011	1,000,000.00	1,000,290.00	1,000,000.00	0.947	A	0.947	395	05/01/2013
<b>Subtotal and Average</b>			<b>15,642,613.54</b>		<b>15,325,000.00</b>	<b>15,681,078.90</b>	<b>15,635,531.58</b>			<b>1.497</b>	<b>611</b>	
<b>Total and Average</b>			<b>206,383,465.09</b>		<b>204,710,000.00</b>	<b>205,353,517.49</b>	<b>205,051,590.03</b>			<b>1.199</b>	<b>1,129</b>	

**Pool Month End Reports  
Portfolio Management  
Portfolio Details - Cash  
March 31, 2012**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	S&P	YTM	Days to Maturity
		<b>Average Balance</b>	<b>0.00</b>	Accrued Interest at Purchase		10,701.79	10,701.79				<b>0</b>
				Subtotal		10,701.79	10,701.79				
		<b>Total Cash and Investments</b>	<b>206,383,465.09</b>		<b>204,710,000.00</b>	<b>205,364,219.28</b>	<b>205,062,291.82</b>			<b>1.199</b>	<b>1,129</b>

# CITY OF OCEANSIDE



## INVESTMENT TRANSACTIONS

*1/1/12 THROUGH 3/31/12*

**Oceanside Quarterly Report  
Purchases Report  
Sorted by Purchase Date - Fund  
January 1, 2012 - March 31, 2012**

CUSIP	Investment #	Fund	Sec. Type	Issuer	Original Par Value	Purchase Date	Payment Periods	Principal Purchased	Accrued Interest at Purchase	Rate at Purchase	Maturity Date	YTM	Ending Book Value
3134G3GP9	12-0088	102	MC1	FHLMC	1,000,000.00	01/11/2012	07/11 - 01/11	1,000,000.00		1.250	01/11/2017	1.541	1,000,000.00
313376Q99	12-0089	102	MC1	FHLB	1,000,000.00	01/13/2012	07/13 - 01/13	1,000,000.00		1.125	01/13/2017	1.125	1,000,000.00
31331K6R6	12-0091	102	FAC	FFCB	2,000,000.00	01/20/2012	07/17 - 01/17	2,000,000.00	136.67	0.820	07/17/2015	0.820	2,000,000.00
3136FTA66	12-0092	102	MC1	FNMA	2,000,000.00	01/25/2012	07/25 - 01/25	2,000,000.00		1.000	01/25/2017	1.000	2,000,000.00
3136FTYY9	12-0090	102	MC1	FNMA	1,000,000.00	01/30/2012	07/30 - 01/30	1,000,000.00		1.020	01/30/2017	1.496	1,000,000.00
3136FTA58	12-0093	102	FAC	FNMA	2,000,000.00	01/30/2012	07/30 - 01/30	2,000,000.00		1.300	01/30/2017	1.300	2,000,000.00
3133EABY3	12-0097	102	FAC	FFCB	1,000,000.00	02/01/2012	05/01 - 11/01	1,000,000.00		1.100	11/01/2016	1.100	1,000,000.00
313376TE5	12-0094	102	FAC	FHLB	2,000,000.00	02/03/2012	05/03 - 11/03	1,999,500.00		1.020	05/03/2016	1.026	1,999,518.95
4521518T3	12-0106	102	MUN	ILS	2,000,000.00	02/03/2012	07/01 - 01/01	2,046,220.00	5,904.00	3.321	01/01/2013	0.770	2,038,046.95
313376TF2	12-0098	102	FAC	FHLB	1,000,000.00	02/07/2012	05/07 - 11/07	1,000,000.00		1.200	11/07/2016	1.200	1,000,000.00
313376TF2	12-0099	102	FAC	FHLB	1,000,000.00	02/07/2012	05/07 - 11/07	1,000,000.00		1.200	11/07/2016	1.200	1,000,000.00
313376U86	12-0095	102	FAC	FHLB	1,000,000.00	02/08/2012	08/08 - 02/08	999,650.00		0.960	02/08/2016	0.969	999,856.11
313376TT2	12-0100	102	FAC	FHLB	1,000,000.00	02/08/2012	05/08 - 11/08	1,000,000.00		0.690	05/08/2015	0.690	1,000,000.00
3133786Q9	12-0109	102	NCB	FHLB	1,000,000.00	02/13/2012	08/13 - 02/13	1,000,000.00		1.000	02/13/2017	1.000	1,000,000.00
3134G3MR8	12-0101	102	FAC	FHLMC	2,000,000.00	02/13/2012	08/13 - 02/13	2,000,000.00		0.550	02/13/2015	0.550	2,000,000.00
313376VE2	12-0102	102	FAC	FHLB	2,000,000.00	02/14/2012	08/14 - 02/14	2,000,000.00		0.740	08/14/2015	0.740	2,000,000.00
3134G3LU2	12-0096	102	MC1	FHLMC	2,000,000.00	02/14/2012	08/14 - 02/14	2,000,000.00		1.050	02/14/2017	1.050	2,000,000.00
89233P5Z5	12-0110	102	MTN	TOYOTA	2,000,000.00	02/17/2012	08/17 - 02/17	1,997,000.00		1.000	02/17/2015	1.051	1,997,122.22
3133EADZ8	12-0113	102	FAC	FFCB	2,000,000.00	02/21/2012	08/21 - 02/21	2,000,000.00		1.170	02/21/2017	1.170	2,000,000.00
3133786N6	12-0111	102	FAC	FHLB	2,000,000.00	02/21/2012	08/21 - 02/21	2,000,000.00		1.200	02/21/2017	1.200	2,000,000.00
3136FTK81	12-0103	102	FAC	FNMA	2,000,000.00	02/21/2012	08/21 - 02/21	2,000,000.00		1.300	02/21/2017	1.300	2,000,000.00
313376YV1	12-0114	102	FAC	FHLB	2,000,000.00	02/23/2012	08/23 - 02/23	1,999,400.00		1.050	02/23/2017	1.056	1,999,653.33
3134G3MP2	12-0104	102	FAC	FHLMC	2,000,000.00	02/24/2012	08/24 - 02/24	2,000,000.00		1.000	08/24/2016	1.000	2,000,000.00
3134G3MT4	12-0105	102	FAC	FHLMC	1,000,000.00	02/24/2012	08/24 - 02/24	1,000,000.00		1.125	02/24/2017	1.125	1,000,000.00
3134G3MX5	12-0107	102	FAC	FHLMC	2,000,000.00	02/24/2012	08/24 - 02/24	2,000,000.00		0.800	02/24/2016	0.800	2,000,000.00
3135G0HQ9	12-0112	102	FAC	FNMA	2,000,000.00	02/27/2012	08/27 - 02/27	2,000,000.00		1.250	02/27/2017	1.250	2,000,000.00
3134G3MY3	12-0108	102	FAC	FHLMC	2,000,000.00	02/28/2012	08/28 - 02/28	2,000,000.00		0.650	08/28/2015	0.650	2,000,000.00
369604AY9	12-0115	102	MTN	GE	805,000.00	02/29/2012	08/01 - 02/01	838,061.35	3,130.56	5.000	02/01/2013	0.529	834,874.71
3133783Q2	12-0116	102	FAC	FHLB	1,000,000.00	03/02/2012	09/02 - 03/02	999,030.00		1.250	03/02/2017	1.270	999,045.63
313378AS0	12-0117	102	FAC	FHLB	2,000,000.00	03/06/2012	09/06 - 03/06	2,000,000.00		1.250	03/06/2017	1.250	2,000,000.00
313378C33	12-0118	102	FAC	FHLB	1,000,000.00	03/07/2012	09/07 - 03/07	999,500.00		1.240	03/07/2017	1.250	999,566.67
3133EAGG7	12-0120	102	FAC	FFCB	1,000,000.00	03/08/2012	09/08 - 03/08	1,000,000.00		1.000	03/08/2016	1.000	1,000,000.00
3133EAGG7	12-0122	102	FAC	FFCB	1,000,000.00	03/08/2012	09/08 - 03/08	1,000,000.00		1.000	03/08/2016	1.000	1,000,000.00
3136FTW62	12-0119	102	MC1	FNMA	1,000,000.00	03/08/2012	09/08 - 03/08	1,000,000.00		1.000	03/08/2017	1.000	1,000,000.00
3136FT2K4	12-0123	102	MC1	FNMA	1,000,000.00	03/20/2012	09/20 - 03/20	1,000,000.00		1.100	03/20/2017	1.100	1,000,000.00

**Oceanside Quarterly Report  
Purchases Report  
January 1, 2012 - March 31, 2012**

CUSIP	Investment #	Fund	Sec. Type	Issuer	Original Par Value	Purchase Date	Payment Periods	Principal Purchased	Accrued Interest at Purchase	Rate at Purchase	Maturity Date	YTM	Ending Book Value
3133EAJA7	12-0126	102	FAC	FFCB	1,000,000.00	03/21/2012	09/21 - 03/21	997,930.00		0.970	03/21/2016	1.023	998,160.00
3136FT6F1	12-0121	102	FAC	FNMA	1,000,000.00	03/28/2012	09/28 - 03/28	1,000,000.00		1.000	03/28/2016	1.000	1,000,000.00
3136FT3W7	12-0124	102	MC1	FNMA	1,000,000.00	03/28/2012	09/28 - 03/28	1,000,000.00		1.125	03/28/2017	1.125	1,000,000.00
3134G3TL4	12-0127	102	FAC	FHLMC	1,000,000.00	03/29/2012	09/28 - 03/28	1,000,000.00		0.900	09/28/2015	0.900	1,000,000.00
<b>Total Purchases</b>					<b>56,805,000.00</b>			<b>56,876,291.35</b>		<b>9,171.23</b>			<b>56,865,844.57</b>

**Oceanside Quarterly Report  
Sales/Call Report  
Sorted by Maturity Date - Fund  
January 1, 2012 - March 31, 2012**

CUSIP	Investment #	Fund	Issuer Sec. Type	Purchase Date	Redem. Date Matur. Date	Par Value	Rate at Redem.	Book Value at Redem.	Redemption Principal	Redemption Interest	Total Amount	Net Income
<b>08/23/2013</b>												
3136FJ4C2	10-0039	102	FNMA FAC	02/23/2010	02/23/2012 08/23/2013	2,000,000.00	2.000	2,000,000.00	2,000,000.00	20,000.00	2,020,000.00 Call	20,000.00
<b>Subtotal</b>						<b>2,000,000.00</b>		<b>2,000,000.00</b>	<b>2,000,000.00</b>	<b>20,000.00</b>	<b>2,020,000.00</b>	<b>20,000.00</b>
<b>01/27/2014</b>												
3133XWMW6	10-0026	102	FHLB FAC	01/27/2010	01/27/2012 01/27/2014	1,000,000.00	2.375	1,000,000.00	1,000,000.00	11,875.00	1,011,875.00 Call	11,875.00
<b>Subtotal</b>						<b>1,000,000.00</b>		<b>1,000,000.00</b>	<b>1,000,000.00</b>	<b>11,875.00</b>	<b>1,011,875.00</b>	<b>11,875.00</b>
<b>02/14/2014</b>												
313372GZ1	11-0078	102	FHLB FAC	02/14/2011	02/14/2012 02/14/2014	2,000,000.00	1.300	2,000,000.00	2,000,000.00	13,000.00	2,013,000.00 Call	13,000.00
<b>Subtotal</b>						<b>2,000,000.00</b>		<b>2,000,000.00</b>	<b>2,000,000.00</b>	<b>13,000.00</b>	<b>2,013,000.00</b>	<b>13,000.00</b>
<b>02/24/2014</b>												
31331KDA5	11-0082	102	FFCB FAC	02/24/2011	02/24/2012 02/24/2014	1,000,000.00	1.700	1,000,000.00	1,000,000.00	8,500.00	1,008,500.00 Call	8,500.00
<b>Subtotal</b>						<b>1,000,000.00</b>		<b>1,000,000.00</b>	<b>1,000,000.00</b>	<b>8,500.00</b>	<b>1,008,500.00</b>	<b>8,500.00</b>
<b>03/28/2014</b>												
31331KGD6	11-0100	102	FFCB FAC	03/28/2011	03/28/2012 03/28/2014	1,000,000.00	1.375	1,000,000.00	1,000,000.00	6,875.00	1,006,875.00 Call	6,875.00
313372W91	11-0089	102	FHLB FAC	03/28/2011	03/28/2012 03/28/2014	1,000,000.00	1.500	1,000,000.00	1,000,000.00	7,500.00	1,007,500.00 Call	7,500.00
3136FRDZ3	11-0090	102	FNMA FAC	03/28/2011	03/28/2012 03/28/2014	1,000,000.00	1.500	1,000,000.00	1,000,000.00	7,500.00	1,007,500.00 Call	7,500.00
3135G0BF9	11-0091	102	FNMA FAC	03/28/2011	03/28/2012 03/28/2014	1,000,000.00	1.500	1,000,000.00	1,000,000.00	7,500.00	1,007,500.00 Call	7,500.00
<b>Subtotal</b>						<b>4,000,000.00</b>		<b>4,000,000.00</b>	<b>4,000,000.00</b>	<b>29,375.00</b>	<b>4,029,375.00</b>	<b>29,375.00</b>
<b>07/24/2014</b>												
3134G1T46	11-0065	102	FHLMC FAC	01/24/2011	01/24/2012 07/24/2014	1,000,000.00	1.700	1,000,000.00	1,000,000.00	8,500.00	1,008,500.00 Call	8,500.00
3134G1T46	11-0066	102	FHLMC FAC	01/24/2011	01/24/2012 07/24/2014	1,000,000.00	1.700	1,000,000.00	1,000,000.00	8,500.00	1,008,500.00 Call	8,500.00
<b>Subtotal</b>						<b>2,000,000.00</b>		<b>2,000,000.00</b>	<b>2,000,000.00</b>	<b>17,000.00</b>	<b>2,017,000.00</b>	<b>17,000.00</b>

Portfolio POOL

NL! AP

SA (PRF\_SA) 7.1.1  
Report Ver. 7.3.2

Data Updated: SET\_QTR: 04/17/2012 16:24

Run Date: 04/17/2012 - 16:24



**Oceanside Quarterly Report**  
**Sales/Call Report**  
**January 1, 2012 - March 31, 2012**

CUSIP	Investment #	Fund	Issuer Sec. Type	Purchase Date	Redem. Date Matur. Date	Par Value	Rate at Redem.	Book Value at Redem.	Redemption Principal	Redemption Interest	Total Amount	Net Income
<b>07/25/2014</b>												
3136FP3L9	11-0068	102	FNMA FAC	01/25/2011	01/25/2012 07/25/2014	1,000,000.00	1.625	1,000,000.00	1,000,000.00	8,125.00	1,008,125.00 Call	8,125.00
<b>Subtotal</b>						<b>1,000,000.00</b>		<b>1,000,000.00</b>	<b>1,000,000.00</b>	<b>8,125.00</b>	<b>1,008,125.00</b>	<b>8,125.00</b>
<b>07/27/2014</b>												
3136FP4G9	11-0070	102	FNMA MC1	01/27/2011	01/27/2012 07/27/2014	1,000,000.00	1.000V	1,000,000.00	1,000,000.00	5,000.00	1,005,000.00 Call	5,000.00
<b>Subtotal</b>						<b>1,000,000.00</b>		<b>1,000,000.00</b>	<b>1,000,000.00</b>	<b>5,000.00</b>	<b>1,005,000.00</b>	<b>5,000.00</b>
<b>08/08/2014</b>												
3134G1Y99	11-0076	102	FHLMC FAC	02/08/2011	02/08/2012 08/08/2014	1,000,000.00	1.650	1,000,000.00	1,000,000.00	8,250.00	1,008,250.00 Call	8,250.00
3134G1Y99	11-0077	102	FHLMC FAC	02/08/2011	02/08/2012 08/08/2014	1,000,000.00	1.650	1,000,000.00	1,000,000.00	8,250.00	1,008,250.00 Call	8,250.00
<b>Subtotal</b>						<b>2,000,000.00</b>		<b>2,000,000.00</b>	<b>2,000,000.00</b>	<b>16,500.00</b>	<b>2,016,500.00</b>	<b>16,500.00</b>
<b>09/23/2014</b>												
3134G17A6	11-0086	102	FHLMC FAC	03/23/2011	03/23/2012 09/23/2014	1,000,000.00	1.750	1,000,000.00	1,000,000.00	8,750.00	1,008,750.00 Call	8,750.00
3134G17A6	11-0087	102	FHLMC FAC	03/23/2011	03/23/2012 09/23/2014	1,000,000.00	1.750	1,000,000.00	1,000,000.00	8,750.00	1,008,750.00 Call	8,750.00
3134G17A6	11-0088	102	FHLMC FAC	03/23/2011	03/23/2012 09/23/2014	1,000,000.00	1.750	1,000,000.00	1,000,000.00	8,750.00	1,008,750.00 Call	8,750.00
<b>Subtotal</b>						<b>3,000,000.00</b>		<b>3,000,000.00</b>	<b>3,000,000.00</b>	<b>26,250.00</b>	<b>3,026,250.00</b>	<b>26,250.00</b>
<b>01/06/2015</b>												
3134G2MX7	12-0001	102	FHLMC FAC	07/06/2011	01/06/2012 01/06/2015	1,000,000.00	1.350	1,000,000.00	1,000,000.00	6,750.00	1,006,750.00 Call	6,750.00
<b>Subtotal</b>						<b>1,000,000.00</b>		<b>1,000,000.00</b>	<b>1,000,000.00</b>	<b>6,750.00</b>	<b>1,006,750.00</b>	<b>6,750.00</b>
<b>01/27/2015</b>												
3134G1T95	11-0067	102	FHLMC FAC	01/27/2011	01/27/2012 01/27/2015	1,000,000.00	2.000	1,000,000.00	1,000,000.00	10,000.00	1,010,000.00 Call	10,000.00
<b>Subtotal</b>						<b>1,000,000.00</b>		<b>1,000,000.00</b>	<b>1,000,000.00</b>	<b>10,000.00</b>	<b>1,010,000.00</b>	<b>10,000.00</b>
<b>02/02/2015</b>												
31331KBD1	11-0074	102	FFCB FAC	02/02/2011	02/02/2012 02/02/2015	1,000,000.00	2.000	1,000,000.00	1,000,000.00	10,000.00	1,010,000.00 Call	10,000.00
31331KBD1	11-0075	102	FFCB FAC	02/02/2011	02/02/2012 02/02/2015	1,000,000.00	2.000	1,000,000.00	1,000,000.00	10,000.00	1,010,000.00 Call	10,000.00
<b>Subtotal</b>						<b>2,000,000.00</b>		<b>2,000,000.00</b>	<b>2,000,000.00</b>	<b>20,000.00</b>	<b>2,020,000.00</b>	<b>20,000.00</b>

V - Security with variable rate change.

**Oceanside Quarterly Report**  
**Sales/Call Report**  
**January 1, 2012 - March 31, 2012**

CUSIP	Investment #	Fund	Issuer Sec. Type	Purchase Date	Redem. Date Matur. Date	Par Value	Rate at Redem.	Book Value at Redem.	Redemption Principal	Redemption Interest	Total Amount	Net Income
<b>03/09/2015</b>												
313373VZ2	11-0121	102	FHLB FAC	06/09/2011	03/09/2012 03/09/2015	2,000,000.00	1.500	2,000,000.00	2,000,000.00	15,000.00	2,015,000.00 Call	15,000.00
<b>Subtotal</b>						<b>2,000,000.00</b>		<b>2,000,000.00</b>	<b>2,000,000.00</b>	<b>15,000.00</b>	<b>2,015,000.00</b>	<b>15,000.00</b>
<b>08/10/2015</b>												
31331KQ60	12-0041	102	FFCB FAC	11/10/2011	02/10/2012 08/10/2015	1,000,000.00	1.000	1,000,000.00	1,000,000.00	2,500.00	1,002,500.00 Call	2,500.00
<b>Subtotal</b>						<b>1,000,000.00</b>		<b>1,000,000.00</b>	<b>1,000,000.00</b>	<b>2,500.00</b>	<b>1,002,500.00</b>	<b>2,500.00</b>
<b>09/16/2016</b>												
3135G0DJ9	12-0010	102	FNMA FAC	09/16/2011	03/16/2012 09/16/2016	1,000,000.00	1.450	1,000,000.00	1,000,000.00	7,250.00	1,007,250.00 Call	7,250.00
<b>Subtotal</b>						<b>1,000,000.00</b>		<b>1,000,000.00</b>	<b>1,000,000.00</b>	<b>7,250.00</b>	<b>1,007,250.00</b>	<b>7,250.00</b>
<b>09/21/2016</b>												
3136FRX65	12-0008	102	FNMA FAC	09/21/2011	03/21/2012 09/21/2016	1,000,000.00	1.500	1,000,000.00	1,000,000.00	7,500.00	1,007,500.00 Call	7,500.00
3136FRX65	12-0009	102	FNMA FAC	09/21/2011	03/21/2012 09/21/2016	1,000,000.00	1.500	1,000,000.00	1,000,000.00	7,500.00	1,007,500.00 Call	7,500.00
<b>Subtotal</b>						<b>2,000,000.00</b>		<b>2,000,000.00</b>	<b>2,000,000.00</b>	<b>15,000.00</b>	<b>2,015,000.00</b>	<b>15,000.00</b>
<b>09/27/2016</b>												
3135G0DL4	12-0011	102	FNMA MC1	09/27/2011	03/27/2012 09/27/2016	1,000,000.00	0.500V	1,000,000.00	1,000,000.00	2,500.00	1,002,500.00 Call	2,500.00
<b>Subtotal</b>						<b>1,000,000.00</b>		<b>1,000,000.00</b>	<b>1,000,000.00</b>	<b>2,500.00</b>	<b>1,002,500.00</b>	<b>2,500.00</b>
<b>09/28/2016</b>												
3134G2G48	12-0012	102	FHLMC MC1	09/28/2011	03/28/2012 09/28/2016	1,000,000.00	1.350V	1,000,000.00	1,000,000.00	6,750.00	1,006,750.00 Call	6,750.00
<b>Subtotal</b>						<b>1,000,000.00</b>		<b>1,000,000.00</b>	<b>1,000,000.00</b>	<b>6,750.00</b>	<b>1,006,750.00</b>	<b>6,750.00</b>
<b>09/29/2016</b>												
313375PH4	12-0017	102	FHLB MC1	09/29/2011	03/29/2012 09/29/2016	1,000,000.00	1.000V	1,000,000.00	1,000,000.00	5,000.00	1,005,000.00 Call	5,000.00
<b>Subtotal</b>						<b>1,000,000.00</b>		<b>1,000,000.00</b>	<b>1,000,000.00</b>	<b>5,000.00</b>	<b>1,005,000.00</b>	<b>5,000.00</b>
<b>10/03/2016</b>												
31331KM98	12-0033	102	FFCB FAC	11/03/2011	02/03/2012 10/03/2016	1,000,000.00	1.625	1,000,000.00	1,000,000.00	4,062.50	1,004,062.50 Call	4,062.50
<b>Subtotal</b>						<b>1,000,000.00</b>		<b>1,000,000.00</b>	<b>1,000,000.00</b>	<b>4,062.50</b>	<b>1,004,062.50</b>	<b>4,062.50</b>
<b>11/01/2016</b>												

V - Security with variable rate change.

Oceanside Quarterly Report  
Sales/Call Report  
January 1, 2012 - March 31, 2012

CUSIP	Investment #	Fund	Issuer Sec. Type	Purchase Date	Redem. Date Matur. Date	Par Value	Rate at Redem.	Book Value at Redem.	Redemption Principal	Redemption Interest	Total Amount	Net Income
<b>11/01/2016</b>												
313375YS0	12-0027	102	FHLB FAC	11/01/2011	02/10/2012 11/01/2016	1,000,000.00	1.550	1,000,000.00	1,000,000.00	4,262.50	1,004,262.50 Call	4,262.50
<b>Subtotal</b>						<b>1,000,000.00</b>		<b>1,000,000.00</b>	<b>1,000,000.00</b>	<b>4,262.50</b>	<b>1,004,262.50</b>	<b>4,262.50</b>
<b>11/10/2016</b>												
3133763J2	12-0040	102	FHLB FAC	11/10/2011	02/10/2012 11/10/2016	1,000,000.00	1.750	1,000,000.00	1,000,000.00	4,375.00	1,004,375.00 Call	4,375.00
3133762N4	12-0042	102	FHLB MC1	11/10/2011	02/10/2012 11/10/2016	1,050,000.00	1.125V	1,050,000.00	1,050,000.00	2,953.13	1,052,953.13 Call	2,953.13
<b>Subtotal</b>						<b>2,050,000.00</b>		<b>2,050,000.00</b>	<b>2,050,000.00</b>	<b>7,328.13</b>	<b>2,057,328.13</b>	<b>7,328.13</b>
<b>11/23/2016</b>												
3133766V2	12-0038	102	FHLB MC1	11/23/2011	02/23/2012 11/23/2016	1,000,000.00	1.000V	1,000,000.00	1,000,000.00	2,500.00	1,002,500.00 Call	2,500.00
3133766V2	12-0045	102	FHLB MC1	11/23/2011	02/23/2012 11/23/2016	1,000,000.00	1.000V	1,000,000.00	1,000,000.00	2,500.00	1,002,500.00 Call	2,500.00
<b>Subtotal</b>						<b>2,000,000.00</b>		<b>2,000,000.00</b>	<b>2,000,000.00</b>	<b>5,000.00</b>	<b>2,005,000.00</b>	<b>5,000.00</b>
<b>Total Sales</b>						<b>38,050,000.00</b>		<b>38,050,000.00</b>	<b>38,050,000.00</b>	<b>267,028.13</b>	<b>38,317,028.13</b>	<b>267,028.13</b>

V - Security with variable rate change.

# CITY OF OCEANSIDE

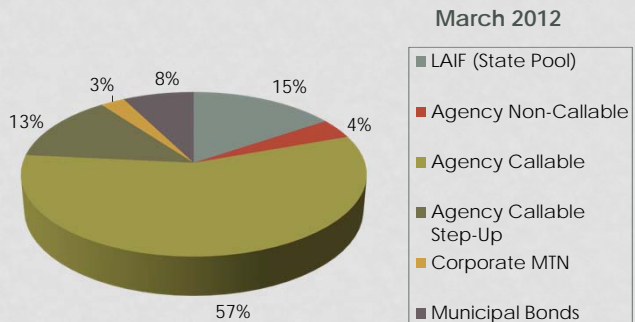


## LAIF ACTIVITY GRAPHS

*AS OF MARCH 31, 2012*

## BREAKDOWN OF INVENTORY BY TYPE

(as a percent of portfolio)



Graph 1

## AGING OF MATURING INVESTMENTS

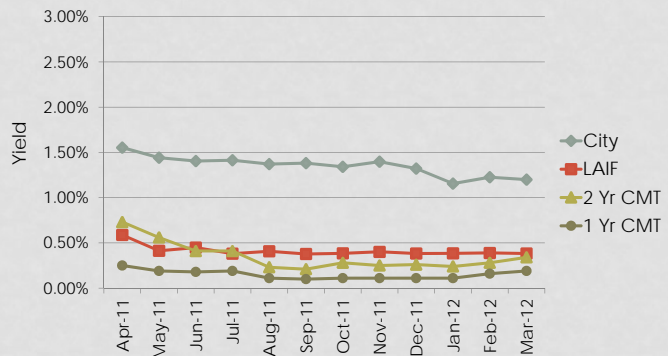
March 2012



Graph 2

## INVESTMENT PORTFOLIO YIELD COMPARISON

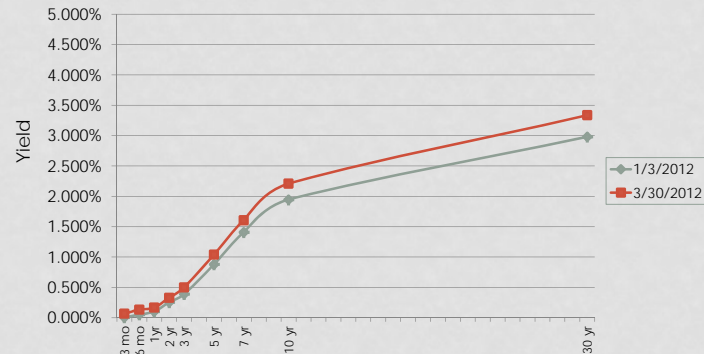
CITY, LAIF, 1 & 2 YEAR CMT



Graph 3

## HISTORICAL YIELD CURVE COMPARISON

1/3/12 to 3/30/12



Graph 4

# Oceanside Quarterly Report

## Cash/Checking Activity

### January 1, 2012 - March 31, 2012

Issuer	Investment #	Fund	Security ID	Current Transaction Rate	Date Receipt	Deposits	Withdrawals	Interest Received	Balance
<b>LAIF</b>									
<b>Local Agency Investment Fund</b>									
	<b>18000</b>		SYS18000						<b>18,500,000.00</b>
				0.382	01/03/2012		250,000.00		18,250,000.00
				0.382	01/06/2012		1,500,000.00		16,750,000.00
				0.382	01/10/2012	2,000,000.00			18,750,000.00
				0.382	01/11/2012	8,000,000.00			26,750,000.00
				0.382	01/13/2012		3,000,000.00		23,750,000.00
				0.382	01/13/2012			16,696.04	23,750,000.00
				0.382	01/19/2012		1,000,000.00		22,750,000.00
				0.382	01/20/2012	6,750,000.00			29,500,000.00
				0.382	01/24/2012	1,000,000.00			30,500,000.00
				0.382	01/26/2012	1,750,000.00			32,250,000.00
				0.382	01/30/2012		1,250,000.00		31,000,000.00
				0.382	01/31/2012		1,000,000.00		30,000,000.00
				0.385	01/31/2012				30,000,000.00
				0.385	02/01/2012	1,500,000.00			31,500,000.00
				0.385	02/03/2012		3,000,000.00		28,500,000.00
				0.385	02/07/2012		1,000,000.00		27,500,000.00
				0.385	02/08/2012	1,500,000.00			29,000,000.00
				0.385	02/10/2012	2,500,000.00			31,500,000.00
				0.385	02/13/2012		3,250,000.00		28,250,000.00
				0.385	02/14/2012		1,500,000.00		26,750,000.00
				0.385	02/15/2012		1,250,000.00		25,500,000.00
				0.385	02/16/2012		250,000.00		25,250,000.00
				0.385	02/17/2012		3,000,000.00		22,250,000.00
				0.385	02/21/2012		5,500,000.00		16,750,000.00
				0.385	02/22/2012	2,000,000.00			18,750,000.00
				0.385	02/24/2012		4,000,000.00		14,750,000.00
				0.385	02/27/2012		2,250,000.00		12,500,000.00
				0.389	02/29/2012				12,500,000.00
				0.389	03/06/2012		1,000,000.00		11,500,000.00
				0.389	03/08/2012		3,250,000.00		8,250,000.00
				0.389	03/15/2012		2,750,000.00		5,500,000.00
				0.389	03/16/2012	500,000.00			6,000,000.00
				0.389	03/21/2012	1,500,000.00			7,500,000.00
				0.389	03/23/2012	2,250,000.00			9,750,000.00
				0.389	03/27/2012	1,500,000.00			11,250,000.00

Oceanside Quarterly Report  
Cash/Checking Activity  
January 1, 2012 - March 31, 2012

Issuer	Investment #	Fund	Security ID	Current Transaction Rate	Transaction Date	Receipt	Deposits	Withdrawals	Interest Received	Balance
<b>Local Agency Investment Fund</b>										
	18000		SYS18000							<b>11,250,000.00</b>
				0.389	03/28/2012		2,500,000.00			13,750,000.00
				0.383	03/31/2012					13,750,000.00
	<b>Subtotal and Ending Balance</b>			<b>0.383</b>			<b>35,250,000.00</b>	<b>40,000,000.00</b>	<b>16,696.04</b>	<b>13,750,000.00</b>
	18001		SYS18001							<b>16,750,000.00</b>
				0.382	01/13/2012				19,822.96	16,750,000.00
				0.382	01/23/2012		1,250,000.00			18,000,000.00
				0.382	01/27/2012		8,000,000.00			26,000,000.00
				0.385	01/31/2012					26,000,000.00
				0.385	02/28/2012			1,750,000.00		24,250,000.00
				0.385	02/29/2012			4,750,000.00		19,500,000.00
				0.389	02/29/2012					19,500,000.00
				0.389	03/02/2012			1,250,000.00		18,250,000.00
				0.383	03/31/2012					18,250,000.00
	<b>Subtotal and Ending Balance</b>			<b>0.383</b>			<b>9,250,000.00</b>	<b>7,750,000.00</b>	<b>19,822.96</b>	<b>18,250,000.00</b>
<b>Total</b>							<b>44,500,000.00</b>	<b>47,750,000.00</b>	<b>36,519.00</b>	<b>32,000,000.00</b>

# CITY OF OCEANSIDE



## FUNDS HELD BY OUTSIDE MANAGEMENT

*AS OF MARCH 31, 2012*



**FUNDS MANAGED BY OUTSIDE PARTIES  
AS OF MARCH 31, 2012**

<b>TYPE OF FUND/INSTITUTION</b>	<b>MARKET VALUE</b>	<b>INSTITUTION TOTAL</b>
<u>BOND FUNDS</u>		
<b>Bank of New York</b>		
1998 Water Revenue Refunding Bonds	125,891.25	
2002 Tax Allocation Bonds	2,980,156.61	
2002 Community Facilities District Bonds - Ocean Ranch Corporate Centre	2,432,751.25	
2002 Community Facilities District Bonds - Morro Hills Development	999,660.88	
2003 Refunding Certificates of Participation - Series A	4,208,156.75	
2004 Community Facilities District Bonds - Morro Hills Development Imp#1	682,085.97	
2004 Community Facilities District Bonds - Morro Hills Development	905,611.53	
2005 Pension Obligation Bonds	0.88	
2008 Community Facilities District Bonds-Pacific Coast Business Park	937,549.45	
2008 Revenue Refunding Bonds	936,630.44	
<b>TOTAL FUNDS MANAGED BY OUTSIDE PARTIES</b>	<b><u>\$ 14,208,495.01</u></b>	